



## China Metro-Rural Holdings Limited

FOR IMMEDIATE RELEASE

### **CNR Discusses the Recent Units Offering**

NEW YORK - (MARKETWIRE) — May 11, 2011 — China Metro-Rural Holdings Limited (NYSE Amex: CNR) discusses the recent units offering, which was closed on May 11, 2011.

"Despite recent market volatility and sentiment towards China-related stocks, we have successfully made a small offering to the market. We hope that this offering will increase liquidity of our shares and expand our shareholder base," said Sam Sio, CEO of CNR. "As we commence our fiscal year ending March 31, 2012, we not only work hard to grow our core business, but plan to keep our investors better informed about our progress and our enthusiasm for our future. We expect certain of our efforts of the past year to begin bearing fruit in this fiscal year, and we look forward to sharing news of those results with our investors."

#### **ABOUT CHINA METRO-RURAL HOLDINGS LIMITED**

China Metro-Rural Holdings Limited is one of the leading developers and operators of large scale, integrated agricultural logistics and trade centers in Northeast China that facilitate a relationship between sellers and buyers of agricultural commodities and small appliances, provide relevant physical platform and timely marketing information and intelligence, provide a transparent and competitive market price discovery mechanism and provide infrastructure to enhance the living standards of those from the rural area.

#### ***Forward-Looking Statements***

*This press release contains forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995, which are, by their nature, subject to risks and uncertainties. This Act provides a "safe harbor" for forward-looking statements to encourage companies to provide prospective information about themselves so long as they identify these statements as forward-looking and provide meaningful cautionary statements identifying important factors that could cause actual results to differ from the projected results. All statements, including statements regarding industry prospects and future results of operations or financial position, made in this press release are forward looking.*

*Words such as "continue", "consider", "probably", "will", "strive" and similar expressions may identify forward-looking statements. These forward-looking statements include, without limitation, statements relating to: the Company's future performance, the Company's expansion efforts, the state of economic conditions, the Company's market and the governmental policy. These forward-looking statements are based on assumptions and analyses made by the Company in light of its experience and perception of historical trends, current conditions and expected future developments, as well as other factors the Company believes to be appropriate in particular circumstances. However, whether actual results and developments will meet the Company's expectations and predictions depends on a number of known and unknown risks and uncertainties and other factors, any or all of which could cause actual results, performance or achievements to differ materially from the Company's expectations, whether expressed or implied by such forward-looking statements.*

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